

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

April 2, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Beresford School District 61-2
General Obligation Refunding Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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**BERESFORD SCHOOL DISTRICT 61-2
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District 61-2.
2. Designation of issue: General Obligation Refunding Bonds, Series 2009
3. Date of issue: April 2, 2009
4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund the December 1, 2010 through December 1, 2015 maturities aggregating \$1,835,000 of the District's outstanding General Obligation Refunding Bonds, Series 2003, dated August 1, 2003 (the "Series 2003 Bonds") to be redeemed on April 2, 2009 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,870,000.
7. Paying dates of principal and interest:

See attached Schedule.

Amortization schedule:

See attached Schedule.

Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009 is true and correct on this 2nd day of April 2009.



By: Norma Brunick
Its: Business Manager